



Strategic Process Review

Overview

A Strategic Process Review (SPR) from IMAGINiT evaluates your current business practices, issues, goals, and objectives to identify ways to help you work smarter. The IMAGINiT SPR provides recommendations for how new technologies, improved workflows, automation tools and training can significantly improve your overall processes.

The SPR is a collaborative and interactive process that better informs us on your environment and situation. IMAGINiT senior consultants will assist you in analyzing and evaluating the details of your company’s needs, objectives, issues, working environment, infrastructure, and workflow to prepare a set of recommendations for the future. This information allows us to have a documented road map for both current needs and future company direction.

Our Approach

The discovery and assessment phase begins with information gathering and interviews with your staff. IMAGINiT provides you with a description of the topics to be covered and the personnel and departments involved. The data will cover a wide variety of subjects such as how:

- The organization is structured
- Your firm obtains and develops projects
- Software is installed and used
- Project data is organized

In addition to interviewing your core team to learn about your organization and challenges you face, we may conduct individual interviews with a representative department to learn how design data is shared and processed. We may also request documentation for review and further study.

Upon completion of the review, we provide you with a report that addresses current and target state environments, solutions and recommendations that are immediately apparent.

Statement of Work

IMAGINiT will follow up the onsite interview process by researching, analyzing, and documenting our findings and recommendations in the form of a Strategic Process Review Summary report.

IMAGINiT Strategic Process Review

Our structured methodology analyzes and evaluates your firm’s current and target state environments, including:

- Business objectives, goals, and issues
- Design processes, workflows, and in-house systems
- Department and team interactions
- Standards, existing automation and customization
- Data and document management
- Education / Training / Technical Support
- Technology Infrastructure (hardware, software, networking)

Client Required Resources

IMAGINiT would like to have present; personnel in the areas of interest that will provide details as to your current working methods, problems, objectives you would like to achieve, and the future direction of your company.

The SPR is a broad audit that covers not just the engineering department, but may also include other parts of your organization that interact with design data. Since engineering data has a profound impact on many aspects of your company, other departments that are typically involved may include:

- **Engineering**
- **Document Control**
- **Drafting**
- **Manufacturing**
- **Sales**
- **Select members of the executive team**
- **Marketing**

You can prepare for this review by identifying the appropriate personnel to participate. You should also prepare any sample models, drawings, or other documents for reference during the SPR. This could include:

- **Sample drawings**
- **ECN/ECR's**
- **Documented processes or procedures**
- **CAD Standards**
- **Technical publications**
- **Marketing material**
- **Sample quotes**

Contact us today to get started on your Strategic Process Review.

Strategic Process Review Summary Report

This document will contain our:

- Understanding of your strategic objectives, goals, and issues
- Summary of findings
- Recommendations, based upon your issues, objectives, and goals
- Advantages and disadvantages of alternative approaches
- Next steps...

After your initial review, IMAGINiT will meet with you to discuss the findings and recommendations.

About IMAGINiT Technologies

IMAGINiT Technologies, a Rand Worldwide Company, is the world's largest provider of enterprise solutions to the engineering community, including the building, manufacturing, civil and mapping industries. With over 25 years of experience, and 45 offices throughout North America, we provide the expertise, training and support to help companies realize the full power of design technology, maximize ROI and gain competitive advantage.

IMAGINiT is a leading provider of Autodesk software solutions and the largest North American Autodesk Authorized Training Center (ATC) partner. All of our locations are supported by a vast pool of engineering resources focused on developing real-life business solutions for their local clients.






Specialization

Building
Civil Infrastructure
Product Design & Manufacturing
Government
Education

Value Added Services

Consulting Specialized
Product Support Specialized
Authorized Training Center



 info@rand.com  800.356.9050  www.imaginit.com