Companies invest in Autodesk® Vault® software to allow engineering teams to better collaborate, organize design data, manage documentation, track revisions and generate accurate BOMs. However, many companies are not using the technology to its fullest potential because it is under-utilized, under-optimized, or both!

Whether your team has already implemented Vault or you’re just getting started, you may run into these common pitfalls:

- Vault server or Vault client not optimized for maximum performance
- Vault security, roles and permissions are conflicting or redundant
- Upgrades and succession planning are undocumented
- Unmanaged and unmigrated archive data
- Utilization, training and workflow documentation issues

These are all common problems that can lead to lost productivity and project over-runs.

Is It Time for a Vault Health Check?

CAD data is the “engineering currency” leveraged by everyone in your organization, and a healthy Vault data management system assures the accuracy, security and optimization required for maximum efficiency and productivity.

The IMAGiNiT Autodesk Vault Health Check is designed to examine the processes and system configurations in your current environment, identify problem areas and recommend points of improvement that enable organizations to work more efficiently. The IMAGiNiT team has expertise in the technology, workflow, training, and best practices associated with Vault data management implementations and has worked with firms of all sizes to enhance productivity.

A Vault Health Check quickly and effectively evaluates an organization’s data management environment and the utilization of Autodesk Vault in three fundamental areas:

- People. The goal is to assess the organization’s understanding of the currently deployed technology, as well as the existing skill set.
- Process. Data sharing and project workflows, are examined to determine strengths and areas of weakness.
- Technology. The project team evaluates Vault standards, configurations and settings (including utilization) to compare with known best-practices and current industry trends.

IMAGiNiT's Autodesk Vault Health Check provides a reliable path to collaborative workgroup productivity.

Key benefits include:

- Realization of the full potential benefits of Vault.
- Recommendations based on industry best practices to ensure consistency and data reuse.
- An understanding of user efficiency.

Make sure you’re getting the most out of your Autodesk Vault software investment.

Contact us today.
800.356.9050
imaginit.com/healthcheck
IMAGINiT uses a five-step process to generate an actionable report which outlines what organizations can do to take technology, processes, and profitability to the next level.

1. **Process and Workflow Review.** Team members are interviewed to identify project lifecycles, workflows, data management, and collaboration practices.

2. **User Assessments.** Assessments are customized based on key topics identified in the workflow review. The goal is to identify specific functional areas where skill levels could be improved through training.

3. **Template and Standards Review.** Client templates are analyzed to determine whether they are fully developed. The quality of the standards setup is checked. Key questions include whether required styles exist, how styles are built, and whether areas of improvement exist.

4. **Documentation and Recommendations.** The Health Check team makes recommendations for improving Vault configurations, as well as work flow and data management practices. Applicable training needs are also identified.

5. **Report Delivery.** The report and scorecard describe how well projects and processes are performing and identifies team stumbling blocks. It also includes a roadmap for future improvements.

Your Vault Health Check results are documented in a report that identifies the top recommendations for improvement and a roadmap for enhancing software usage and workflow processes—allowing your staff to focus on design options more easily and efficiently, manage project performance, and deliver timely, consistent and higher quality design documentation.

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**About IMAGINiT Technologies**

IMAGINiT Technologies, a Rand Worldwide Company, is the world’s largest provider of enterprise solutions to the engineering community, including the building, manufacturing, civil and mapping industries. With over 25 years of experience, and 45 offices throughout North America, we provide the expertise, training and support to help companies realize the full power of design technology, maximize ROI and gain competitive advantage.

IMAGINiT is a leading provider of Autodesk software solutions and the largest North American Autodesk Authorized Training Center (ATC) partner. All of our locations are supported by a vast pool of engineering resources focused on developing real-life business solutions for their local clients.